



My Spending Plan Worksheet

You already started this worksheet when you did the Section Eight, Lesson 5 exercise using your Practical Element. Breaking it into smaller parts makes the job much easier. The next step is to record how you spent your money last month and how you intend to spend it going forward. Each month plot your progress and compare how you actually spent with your intentions.

Complete My Spending Plan Worksheet and respond to the following in your notebook:

- ❖ Review My Spending Plan Worksheet carefully and rate yourself on a scale from 1 to 5, with 5 being the greatest.

I'm aware of my spending.

I feel safe and secure about my future needs.

- ❖ **My next step** for improving my spending plan is: _____

Repeat each month.





